BIOMETHANE AS A STRATEGIC MOLECULE IN MOL'S ENERGY TRANSITION



Value, Limits, and What It Will Take to Scale in CEE

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BIOMETHANE A KEY PUZZLE PIECE, NOT A MAGIC SOLUTION

- Important element of **smart energy transition**
- Address well **energy trilemma**
- Strong **CEE fundamentals:** agriculture, industry, grid
- **One piece of** the transition **puzzle**
- **Constraints:** feedstock, scale, permitting, economics
- Moving up the value chain – **from biogas to biomethane**



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MOL'S ROLE AND VALUE CREATION IN BIOMETHANE

New value chain for MOL - not a PR

CEE focus with ambition to scale (from GWh to TWh)

Building a **system-integrated scalable portfolio**

Not alone – partnerships & JVs are key enablers for success

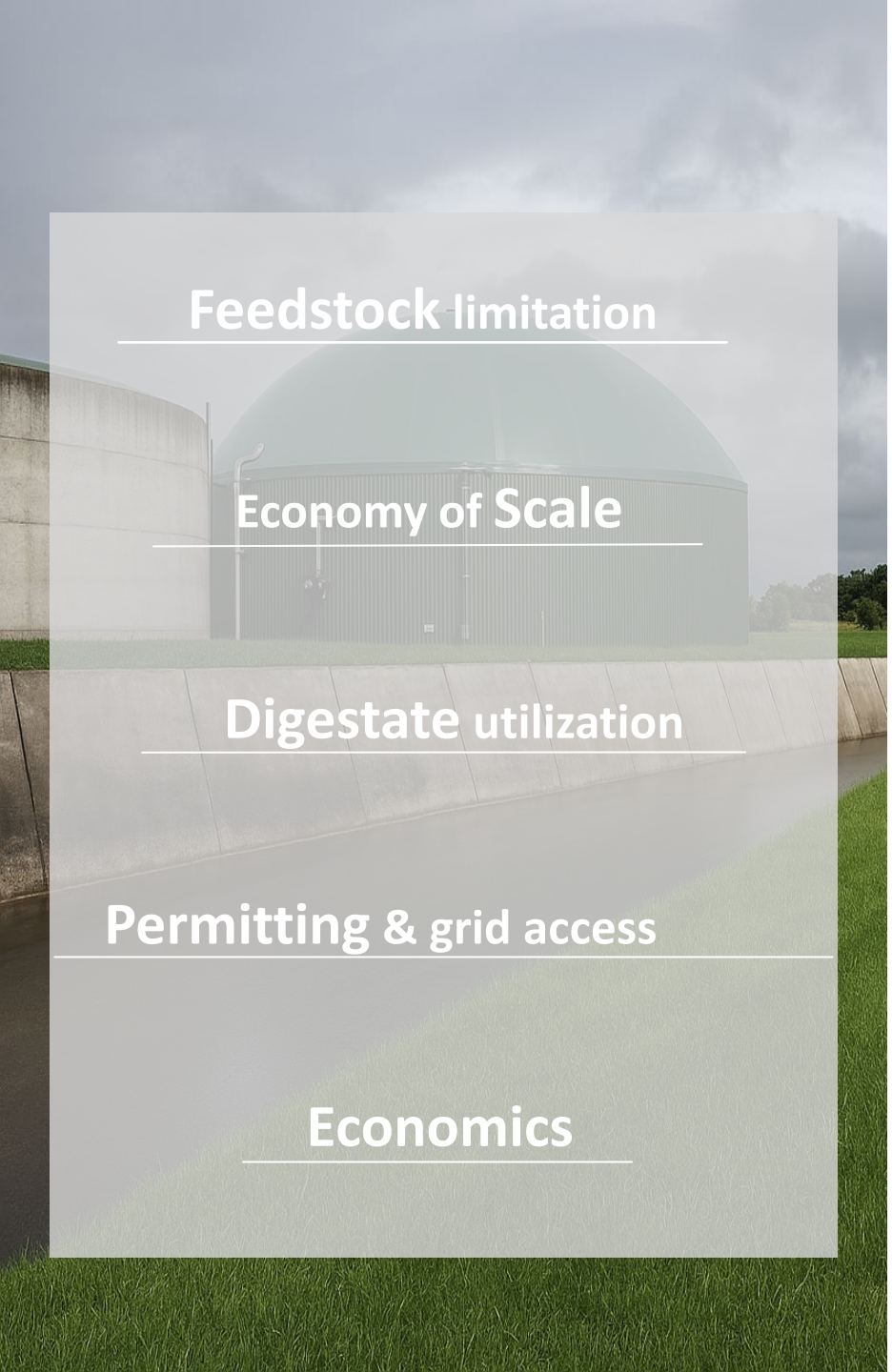
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WHAT MOL HAS DONE AND LEARNED SO FAR

- Szarvas: **ongoing upgrade project** (7 mn m3 annually, from end-2026)
- More than a plant – **a learning platform** for biomethane development
- Building the most **complex biomethane competence** in the region
- **Greenfield developments and M&As** are on our radar

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WAKE-UP CALL – THE SECTOR IS NOT DEVELOPING FAST ENOUGH

- **Agri–energy** cooperation
- **Portfolio development**
- **Clear, practical rules**
- Faster, **standardized permitting**
- Timely, bankable **support schemes**

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